

Aging Well: Planning for What's Next



FREE EXPERT-LED PRESENTATIONS FOR ADULTS 55+

Our complimentary series connects older adults with trusted local experts and practical guidance for navigating aging, retirement, and planning ahead.

WHY COMMUNITIES LOVE THIS SERIES



NO COST TO YOU

We provide the presentation at your facility at no charge.



VALUABLE FOR YOUR AUDIENCE

We present timely topics relevant to older adults and retirement planning.



TRUSTED LOCAL EXPERTS

Presented by vetted professionals with experience serving older adults.



PROMOTIONAL MATERIALS

We provide promotional materials to maximize attendance.



THIS SERIES IS DESIGNED FOR:

Senior Centers • 55+ Communities • Libraries •
Community Centers • Parks & Recreation • Senior Fairs



A SERIES THAT MAKES AN IMPACT

Each session is interactive, informative, and designed to empower older adults and their families with practical knowledge and resources.



SESSION 1: Stay or Move? Exploring Your Options

Live Better Financial will discuss staying at home, downsizing, or moving, and the financial considerations for each option.



SESSION 2: Financial Planning for Retirement

A financial expert will explore the hidden costs of aging and how thoughtful planning can help protect assets and prepare for long-term care.



SESSION 3: Legal Planning for Later Life

A legal expert will review key documents, common pitfalls, and how to safeguard loved ones.

**READY TO BRING
THIS SERIES TO YOUR
COMMUNITY?**



CALL: (888) 225-3336

EMAIL: monique@livebetterfinancial.com

Visit our website to learn more about our senior education offerings.

www.livebetterfinancial.com

Live Better Financial is dedicated to helping older adults make informed decisions about housing, retirement, and aging in place through educational workshops and trusted community partnerships.

